

## 2024 Whole-home heat pump verification form

| INDICATE YOUR MASS SAVE SPONSOR(S) AND ACCOUNT NUMBER(S)     |                          |        |                             |                |      |  |  |
|--------------------------------------------------------------|--------------------------|--------|-----------------------------|----------------|------|--|--|
| RESIDENTIAL ELECTRIC SPONSOR                                 |                          |        |                             |                |      |  |  |
| Cape Light Compact<br>Eversource                             | National Grid<br>Unitil  |        | Electric Account Number:    |                |      |  |  |
| GAS SPONSOR INFORMATION (REQUIRED IF DISPLACING NATURAL GAS) |                          |        |                             |                |      |  |  |
| Berkshire Gas<br>Eversource                                  | Liberty<br>National Grid | Unitil | Natural Gas Account Number: |                |      |  |  |
| CUSTOMER INFORMATION (MUST MATCH CORRESPONDING REBATE FORM)  |                          |        |                             |                |      |  |  |
| Account Holder Name:                                         |                          |        | Phone:                      | Email Address: |      |  |  |
| Installation Address:                                        |                          |        | City:                       | State:         | ZIP: |  |  |

## **Eligibility**

In addition to existing residential heat pump eligibility criteria:

- Heat pumps must be new and sized to be capable of being the sole source of heating in the home. Contractors must install equipment sized to meet 90-120% of the total heating load at the outdoor design temperature, per ACCA Manual J Design Conditions, throughout 100% of the conditioned space. Manual J and/or Manual D documentation only required upon request.
- Project must either include the removal or disconnection of the pre-existing heating system. If the pre-existing system will remain in place, homeowner must not use the pre-existing heating system except for domestic hot water heating (e.g., indirect storage tank or combination boiler). Space heating must be disabled in these scenarios.
- Home must be sufficiently weatherized prior to heat pump installation. Sufficient weatherization can be demonstrated by satisfying at least one of the following requirements: (A) home was built during or after 2000, (B) Home Energy Assessment report indicates less than \$1,000 worth of weatherization recommended or (C) weatherization recommendations made during or after 2013 have been completed. Supporting documentation only required upon request
- · Homes must be individually metered 1-4 unit buildings or townhouses and must be occupied full time during the winter heating season. Apart from townhouses, customers in 5+ unit homes are not eligible for whole-home heat pump rebates and should contact the Mass Save multi-family program prior to installation. (A townhouse is defined as a single-family dwelling unit constructed in a group of three or more attached units in which each unit extends from foundation to roof.)

| CUSTOMER VERIFICATION                           |  |                                                                                                                                        |  |  |  |
|-------------------------------------------------|--|----------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Customer<br>Acknowledgments<br>(Must check all) |  | Heat pumps must be used as the sole source of heating in the home.                                                                     |  |  |  |
|                                                 |  | Fuel costs are variable and, because a heat pump is an electrical system, electric usage will go up when one is installed.             |  |  |  |
|                                                 |  | System sizing (Manual J and/or Manual D) documentation may be required upon request.                                                   |  |  |  |
|                                                 |  | Demonstration of sufficient weatherization may be required upon request.                                                               |  |  |  |
|                                                 |  | Verification inspection may be required                                                                                                |  |  |  |
| Project<br>Information<br>(Must select one)     |  | Pre-existing heating system has been removed.                                                                                          |  |  |  |
|                                                 |  | Pre-existing heating system has been disconnected from the panel (wire terminated outside of the circuit panel and no longer energized |  |  |  |
|                                                 |  | Pre-existing thermostat(s) have been disconnected from both the system board and walls.                                                |  |  |  |
|                                                 |  | Pre-existing fuel line has been disconnected and capped.                                                                               |  |  |  |

## **CUSTOMER ACCEPTANCE OF TERMS**

I certify that all statements and information, including any attachments, made in this verification form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the Mass Save® Heating & Cooling Terms and Conditions. I understand that any false, fraudulent or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension or termination from future Mass Save programs and may be subject to referral to applicable government agencies for further appropriate action.

→ Customer Signature: Date:

## INSTALLER ACCEPTANCE OF TERMS (MUST PARTICIPATE IN THE MASS SAVE HEAT PUMP INSTALLER NETWORK)

I certify that all statements and information, including any attachments, made in this verification form are correct, complete true and accurate to the best of my knowledge, and that I have read and agree to the Mass Save Heating & Cooling Terms and Conditions. I certify that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements pertaining to the installed system. I understand that any false, fraudulent, or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension or termination from future Mass Save programs and may be subject to referral to applicable government agencies for further appropriate action.

→ Installer Signature: Date:

WE ARE MASS SAVE®:











